



What to Bring to Your Tax Appointment?

- W-2's form (wages, etc.)
- 1099's form (interest, dividends, etc.)
- Schedule K-1's from Partnerships, S-Corporations, etc.
- Brokerage Statements
- Sales of Stock
- Business Income and Expenses (Self-employed)
- IRA/Pensions Distributions
- Real Estate Taxes
- Home Mortgage Interest
- Charitable Contributions
- Social Security Number for You and All Dependents
- Prior Year Tax Return

The below coupon for a New Client Discount

Bring in this coupon for a
15% New Client Discount
Call today to Schedule your
Free consultation!